

# Unipass By ORIGO

## Introduction to Unipass Services

Save valuable time, improve your security and protect your data

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## **About Us**

of everyone.

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# Unipass By ORIGO

### At Origo our mission is to be the fintech supplier of choice to connect the financial services marketplace for the benefit

We have been creating solutions to industry problems for over **30 years**, digitising common business processes, and reducing time and costs for all involved.

In 2002 we launched the Unipass brand which is now trusted by over 40,000 UK financial advisers as well as product providers, platforms and software suppliers every day, to help them securely conduct business easily and efficiently. We now boast 4successful Unipass services, all designed to streamline processes, reduce costs and increase security.



(RR)

**Unipass Identity** provides advisers with a secure online ID, which they can use to login easily to multiple UK financial services sites – on any device.



Our award-winning encrypted email service, designed specifically for the UK financial services industry. **Unipass Mailock** allows users to communicate easily and securely using the industry standard – Unipass Identity.



A flexible, secure, digital approach to Letters of Authority. **Unipass Letter of Authority** will simplify and streamline users letter of authority requests.

Unipass



**Unipass Agency Management** allows users to manage all their agency business securely online.





## Unipass Identity is designed to meet the security needs of the UK Financial Services industry.

It provides users with a free, single means of identification to log in to several UK financial websites easily and securely.

The service improves security, saves time and the frustration of manually remembering and inputting passwords for financial advisers across the UK.



#### To find out more and apply, visit: **unipass.co.uk**

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Can be used on<br/>any deviceSimple<br/>to set up<br/>and no need to<br/>install softwareUsed by<br/>8 out of 10<br/>UK financial<br/>advisers



#### Unipass Mailock was created specifically for the Financial Services industry by combining two industry-leading services:

recipient can open the email.

**Designed and** built for the **UK Financial** Services Industry using best in class technology

The **only** email encryption service to use Unipass, the industry trusted identity authentication service

#### To find out more and apply, visit: **unipassmailock.com**

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- **Unipass Identity** the industry standard secure online identity service, and
- **Mailock** a military grade email encryption service created by Beyond Encryption.
- The service enables users to create, send and receive secure emails, using their existing email systems, email addresses, and branding, safe in the knowledge that only their intended
- Unipass Mailock gives Financial Services organisations the power of simple, secure communication and a host of wider operational, financial and environmental benefits.





#### Discover a flexible, secure, digital approach with Unipass Letter of Authority.

Unipass Letter of Authority solves the issues experienced between advisers, providers and platforms in sending and receiving letters of authority.

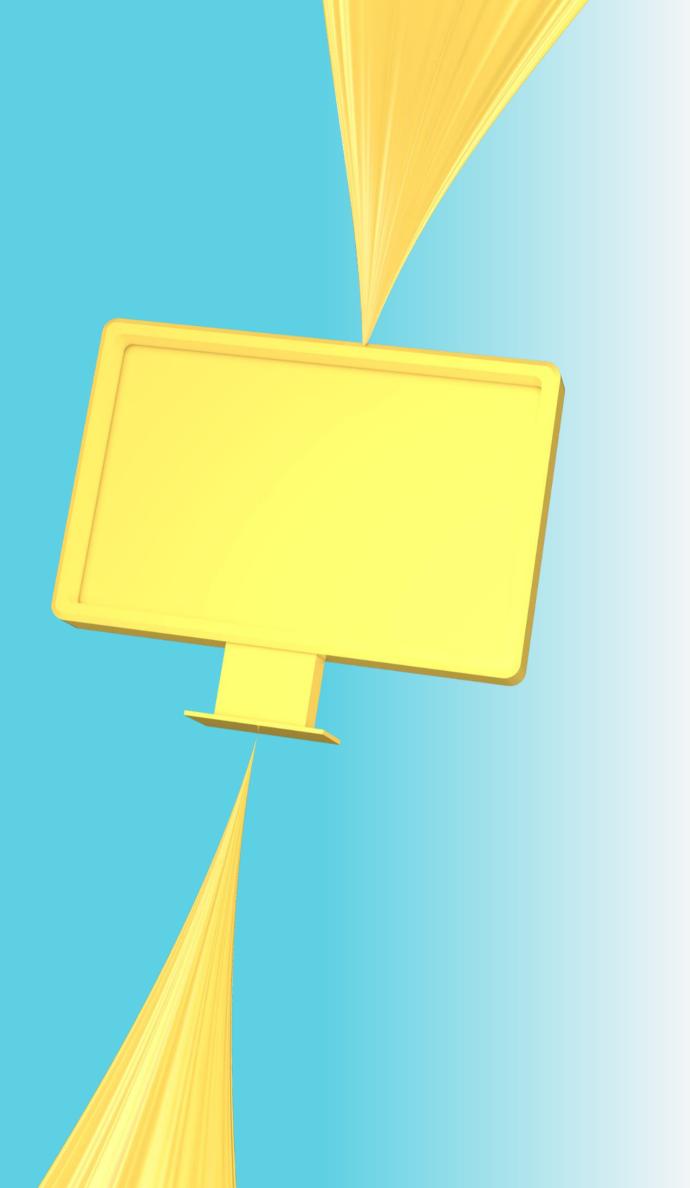
This service will transform the way users request LoAs, save users time and money, reduce environmental impacts and increase data security.

Industry standardised requests

#### To find out more and apply, visit: **origo.com/uloa**

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Track requests Handle client and responses Save time requests and money securely efficiently online





#### **Unipass Agency Management is designed to** help users manage their agencies more efficiently, using a secure online portal.

The service provides a single digital registration application form to set up a trading relationship with participating product providers.

In addition, the service also enables users to submit changes for their existing agencies to multiple providers. Agency Services reduces the time it takes to apply for Terms of Business and to update essential details including; requesting additional agencies, agency closures, address changes and making panel/service provider membership changes. The Agency Registration service alone handles around 12,000 applications every year, helping to reduce delays.



#### To find out more and apply, visit: **origo.com/agency-management**

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The quickest and easiest way of managing agencies with product providers

More efficient than traditional methods

**Track** requests and responses securely online



### Have any questions or require further information?

**Email us at** customerservices@origo.com

Call us on

Visit our website 0131 385 8888 unipass.co.uk



Origo is dedicated to improving the UK Financial Industry's operating efficiencies and lowering operational costs.

Unipass is a brand of Origo Services Ltd and is integral to the unique services we provide.

#### www.origo.com

